



MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34005.76	-407.40	-1.18
NIFTY	10454.95	-121.90	-1.15

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.11	+3.24
HDFCBANK	99.26	+1.77
ICICIBK	10.13	+1.10
INFY	17.36	+1.46
TATA MOTOR	28.42	+0.42
WIPRO	5.22	+2.35

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1351.70
DII's Eq (Provisional)	+588.42
FIIs Index Future	-2557.58
FIIs Index Options	+2210.52
FIIs Stock Future	-647.63
FIIs Stock Options	+192.02

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3686
EURO	78.8902
YEN 100	59.0600
GBP	89.7105

TOP STORY

- **Cadila Healthcare's** Moraiya facility successfully completes U.S. FDA inspection.
- **Ajanta Pharma's** formulation facility at Dahej was inspected by U.S. FDA from Feb. 5-9. Form 483 was not issued by the FDA.
- **Fortis Healthcare** says it is still evaluating fund raising options.
- **Tata Motors** Group global wholesales at 114,797 in January 2018.
- **NMDC** total production and sales until Jan. 31 at 27.87 million tonnes and 28.89 million tonnes, respectively.
- **UCO Bank** to allot preferential shares to government against infusion of Rs 5,130 crore.
- **Dredging Corp** secures Rs 30.76 crore contract for dredging of naval sites at Mumbai.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24190.90	+330.44	+1.38
NASDAQ	6874.49	+97.33	+1.44
NIKKEI	21382.62	-508.24	-2.32
HANG SENG	29570.52	+65.05	+0.25
SGX NIFTY	10484.00	+27.50	+0.26

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	59.89	+1.15
NATURAL GAS	2.598	-0.46
GOLD	1325.50	+0.74
SILVER	16.410	+1.68
COPPER	3.077	+0.89

WORLD EVENTS

GBP : MPC Member Vlieghe Speak
: MPC Member McCafferty Speaks

RESULT TODAY

ABAN, ANANTRAJ, ARIES, ARSSINFRA, ASHAPURAMIN, BANKINDIA, BFINVEST, BFUTILITI, BROTEENIA, CENTEXT, CEREBRAINT, CGPOWER, CORPBANK, COSCO, ERIS, EXCEL, FINCABLES, GAIL, GICRE, GSFC, JKTYRE



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 407.40 points or 1.18% to settle at 34,005.76, its lowest closing level since 4 January 2018. The index tumbled 563.51 points, or 1.63%, at the day's low of 33,849.65. The index declined 342.43 points, or 0.99%, at the day's high of 34,070.73.

The Nifty declined 121.90 points or 1.15% to settle at 10,454.95, its lowest closing level since 3 January 2018. The index tanked 178.65 points, or 1.68%, at the day's low of 10,398.20. The index fell 96.65 points, or 0.91%, at the day's high of 10,480.20.

Among secondary indices, the S&P BSE Mid-Cap index fell 0.09%. The S&P BSE Small-Cap index advanced 0.23%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,404 shares advanced and 1,370 shares declined. A total of 136 shares were unchanged.

Nifty likely to trade in the range of 10299-10850

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10564	10491	10406	10333	10299	10649	10722	10808	10850
USDINR	64.221	64.190	64.155	64.110	64.075	64.261	64.323	64.351	64.420



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESL	SCIIL STEEL CAST IRON INVESTMENTS (CYPRUS) LIMITED	S	14,740,405	3.61
MEDICO	SHRI RAVINDRA MEDIA VENTURES PRIVATE LIMITED	B	121,200	96.99
SRLTD	PARAMI INVESTMENTS PVT. LTD.	S	3,500,000	1.17
ZWELCAST	DIPAK KANAYALAL SHAH	S	4,461	809.73
BGWTATO	SHARAD KANAYALAL SHAH	S	27,000	103.02

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AVADHSUGAR	ANIL KUMAR GOEL	BUY	54375	789.7
DENORA	RAMESHWAR PRASAD	SELL	28600	471.54
TOUCHWOOD	TEJVEER SINGH	SELL	21000	52.98
VASA	POPATLAL TARACHAND JAIN HUF	BUY	32000	56.95
FORTIS	SOCIETE GENERALE	BUY	3811825	141.53

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban: Balrampur Chini Mills, GMR Infrastructure, HDIL, Jain Irrigation.**
- **Out of ban: Fortis Healthcare**

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ASTER DM HEALTHCARE LTD	EQ	12 FEB	15 FEB	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1661	1646	1631	1665	1680	1699
ADANI PORTS	399	395	391	398	402	406
AMBUJACEM	259	255	252	259	262	265
ASIANPAINT	1131	1107	1083	1125	1148	1166
AUOPHARMA	590	581	572	589	598	606
AXISBANK	558	551	545	557	563	568
BAJAJ-AUTO	3099	3073	3046	3108	3134	3169
BANKBARODA	156	153	150	156	159	162
BHARTIARTL	423	417	411	425	431	440
BHEL	94	93	91	94	96	97
BOSCH LTD	19483	19315	19148	19447	19614	19746
BPCL	475	469	463	475	481	486
CIPLA	621	602	583	614	633	645
COALINDIA	300	295	290	300	305	310
DRREDDY	2194	2149	2104	2178	2223	2253
EICHERMOT	27748	27555	27363	27753	27945	28143
GAIL	462	456	449	460	467	471
HCLTECH	964	934	904	952	982	1000
HDFC	1773	1762	1751	1773	1784	1794
HDFCBANK	1850	1841	1832	1853	1861	1873
HEROMOTOCO	3546	3525	3505	3551	3572	3597
HINDALCO	244	239	234	242	247	250
HINDUNILVR	1333	1317	1300	1328	1345	1356
ICICIBANK	327	323	320	326	329	332
IDEA	84	83	82	84	85	86
INDUSINDBK	1650	1637	1624	1648	1661	1672
INFRA TEL	342	337	333	343	347	353
INFY	1109	1103	1098	1112	1118	1126
ITC	271	269	266	271	273	275
KOTAKBANK	1032	1025	1018	1035	1042	1053
LT	1329	1317	1305	1330	1342	1355
LUPIN	822	804	787	817	835	847
M&M	750	744	737	748	755	760
MARUTI	8936	8875	8814	8931	8992	9047
NTPC	163	161	159	163	165	166
ONGC	187	185	182	187	190	193
POWERGRID	193	191	190	193	195	196
RELIANCE	898	889	879	895	905	911
SBIN	296	294	292	297	300	303
SUNPHARMA	583	573	564	580	589	596
TATAMOTORS	369	367	365	370	372	375
TATAMTRDVR	207	205	203	207	209	211
TATAPOWER	85	83	81	85	87	88
TATASTEEL	685	667	649	678	697	708
TCS	2972	2914	2857	2954	3012	3051
TECHM	595	589	582	596	602	609
ULTRACEMCO	4153	4082	4011	4125	4196	4239
VEDL	316	308	300	314	323	329
WIPRO	285	283	281	286	288	291
YESBANK	326	323	320	327	330	334
ZEEL	581	576	571	580	585	590



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36940: Listing of Equity Shares of A and M Jumbo Bags Limited (SME IPO) w.e.f. feb 12, 2018

NSE Download Ref No. : : NSE/INVG/36953: SEBI Order in the matter of Spectacle InfoTech Limited [earlier known as Spectacle Industries limited], Goldstone Technologies Limited, Gemstone Investments Limited, LGS Global Limited and Well Pack Papers & Containers Limited. w.e.f. feb 12, 2018

NSE Download Ref No. : NSE/CML/36952: Listing of further issues of The South Indian Bank Limited and SQS India BFSI Limited w.e.f. feb 12, 2018

NSE Download Ref No. : : NSE/COMP/36948: Withdrawal of trading rights of member w.e.f. feb 12, 2018

NSE Download Ref No. : NSCCL/CMPT/36947 : SLBS -Timings of pay-in/pay-out for multiple settlements scheduled on February20, 2018 w.e.f. feb 20, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ORIENTPPR	12-Feb-18	Interim Dividend Re 0.40 Per Share
HARITASEAT	14-Feb-18	Interim Dividend
GREAVESCOT	14-Feb-18	Interim Dividend
SHRIPISTON	14-Feb-18	Interim Dividend Rs 4/- Per Share
ACCELYA	14-Feb-18	Interim Dividend Rs 14/- Per Share
SRF	15-Feb-18	Interim Dividend
GRAPHITE	15-Feb-18	Interim Dividend Rs 5/- Per Share
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend
TORNTPHARM	15-Feb-18	Interim Dividend
HITECHGEAR	15-Feb-18	Interim Dividend Rs 1.50 Per Share
CUMMINSIND	15-Feb-18	Interim Dividend Rs 5/- Per Share
TCI	15-Feb-18	Interim Dividend
THYROCARE	15-Feb-18	Interim Dividend Rs 5/- Per Share
SUNTV	16-Feb-18	Interim Dividend
NATIONALUM	16-Feb-18	Interim Dividend
MOLDTECH	16-Feb-18	Interim Dividend
MARICO	16-Feb-18	Interim Dividend
ONGC	16-Feb-18	Interim Dividend
ALKEM	16-Feb-18	Interim Dividend
STERTOOLS	20-Feb-18	Interim Dividend
MGL	20-Feb-18	Interim Dividend
NHPC	20-Feb-18	Interim Dividend
SHARDAMOTR	20-Feb-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1257 & Resistance = \$1357/\$1390.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Global Stock Turmoil Persists Amid Rate Jitters: Markets Wrap:** - The convulsions rocking U.S. equity markets continued Friday, with major indexes headed for the worst week in almost seven years after falling back from early gains. Treasury declines eased as investors sought havens from gold to the yen.
- **Forex - Dollar Turns Higher as U.S. Shutdown Ends:** - The U.S. dollar turned higher against other major currencies on Friday, after the U.S. Congress managed to pass a two-year budget agreement, ending a brief government shutdown. The agreement will boost federal spending by almost \$300 billion and suspend the debt ceiling for a year.
- **Oil Drops Below \$60 as U.S. Shale 'Backlash' Rattles Traders:** - Crude dropped below \$60 a barrel for the first time this year as the worst collapse in equities in years compounded concern that unprecedented supply growth from U.S. oil fields will overwhelm demand. Futures tumbled as much as 2.4 percent on Friday in New York, on track for its steepest weekly decline in almost a year. A global index of more than 1,600 stocks limped toward its most painful weekly result since 2011 as investors fled riskier asset classes.
- **Gold Prices Little Changed as U.S. Dollar Retreats, Bond Yields Rise:** - Gold prices were little changed on Friday, as the U.S. dollar declined following news of another U.S. government shutdown although a budget bill was expected to be passed before the weekend, while U.S. bond yields turned back higher.

TRENDS & OUTLOOK – DATE: 12-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29630	29860	30040	30275	30670
SILVER (Mar)	35170	36500	37700	39000	40345

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	421	427	435	444	451
ZINC (Feb)	210.40	214.25	218.65	223.20	226.60
LEAD (Feb)	156.15	159.10	162.30	166.50	169.45
NICKEL (Feb)	786	805	834	857	882

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3575	3711	3870	3966	4149
NATURAL GAS (Feb)	157	162	169	176	184

DATA TALKS : TODAY'S ECONOMIC DATA :

Indian Industrial Production (IIP).



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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